



ABA BUSINESS LAW SECTION
MERGERS AND ACQUISITIONS COMMITTEE
2014 STAND ALONE MEETING
MONTAGE LAGUNA BEACH
30801 SOUTH COAST HIGHWAY
LAGUNA BEACH, CA
JANUARY 31- FEBRUARY 1, 2014
UPDATED 1/10/14

<u>Friday, January 31, 2014</u>	
8:00 am – 5:00 pm Meeting Registration	Grand Ballroom Foyer
8:00 am – 10:00 am Continental Breakfast ***Registered Meeting Attendees	Outdoor Courtyard
8:00 am – 9:00 am Subcommittee on M&A Jurisprudence Chair: Scott T. Whittaker	Gallery I & II
9:00 am – 10:30 am Private Equity Subcommittee Chair: John K. Hughes	Grand Ballroom
10:30 am – 12:00 pm International M&A Subcommittee Co-Chairs: Franziska Ruf, Keith Flaum and Freek Jonkhart	Gallery I & II
12:00 pm – 1:30 pm Buffet Luncheon ***Ticket Required	Pacific Lawn

<u>Friday, January 31, 2014 (continued)</u>	
2:00 pm – 3:30 pm Joint Task Force on Governance Issues in Business Combinations Co-Chairs: Diane Holt Frankle and Patricia O. Vella	Grand Ballroom
3:30 pm – 5:00 pm Acquisitions of Public Companies Subcommittee Chair: James R. Griffin	Grand Ballroom
5:00 pm – 5:45 pm Meeting of Committee Chair and Vice Chairs, Subcommittee and Task Force Chairs Chair: Mark A. Morton	Grand Ballroom
7:00 pm – 8:00 pm Committee Reception sponsored by Duff & Phelps Corp. ***Dinner Ticket Required	Outdoor Courtyard
8:00 pm – 10:00 pm Committee Dinner sponsored by Shareholder Representative Services LLC ***Ticket Required	Gallery I & II
<u>Saturday, February 1, 2014</u>	
8:00 am – 5:00 pm Meeting Registration	Grand Ballroom Foyer
8:00 am – 10:00 am Continental Breakfast ***Registered Meeting Attendees	Outdoor Courtyard
8:30 am – 9:30 am Revised Model Asset Purchase Agreement Co-Chairs: Ed Deibert and John Clifford	Gallery I & II
9:30 am – 11:00 am Subcommittee on M&A Market Trends Chair: Hal J. Leibowitz	Grand Ballroom

<u>Saturday, February 1, 2014 (continued)</u>	
11:00 am – 12:00 pm Task Force on Financial Advisors Co-Chairs: Yvette R. Austin Smith and Stephen M. Kotran	Gallery I & II
12:00 pm – 1:00 pm Buffet Luncheon ***Ticket Required	Pacific Lawn
1:00 pm – 2:00 pm Legal Project Management Task Force Chair: Dennis J. White	Gallery I & II
2:00 pm – 3:00 pm Task Force on Two-Step Auctions Co-Chairs: Michael O’Bryan and Rick Alexander	Grand Ballroom
3:00 pm – 5:30 pm Mergers and Acquisitions Full Committee Meeting Chair: Mark A. Morton	Grand Ballroom